

# **AFO 446 – Borrower import report**

## **446.1 Introduction**

With this AFO you can produce reports on borrower importing done via AFO441 – 442.

You can:

- Produce a summary report from AFO441 Import Borrower Data showing the number of New , Updated, and Deleted records loading to the intermediate file. Show the Total of all borrowers processed.
- From AFO 442 Process Borrower Import Data show each borrower barcode loaded with the action being taken. Update, New, Delete.

## **446.2 Generating reports**

Choosing this AFO displays the list of reports by date and time. The system shows the newest import first.

V-smart [ 1.0.01 ] - Windows Internet Explorer

Id: 1.20154/8160 Gebruiker: tineke Locatie: PNB/BD AFO: 446

Parameters Stoppen

Nr	Datum/tijd	Rapport	
<input type="checkbox"/>	1	05 Jun 2008 09:28:08AM	Process
<input type="checkbox"/>	2	05 Jun 2008 09:27:56AM	Import
<input type="checkbox"/>	3	05 Jun 2008 09:25:58AM	Process
<input type="checkbox"/>	4	05 Jun 2008 09:18:42AM	Process
<input type="checkbox"/>	5	04 Jun 2008 02:42:14PM	Import
<input type="checkbox"/>	6	04 Jun 2008 02:40:15PM	Import
<input type="checkbox"/>	7	04 Jun 2008 02:39:11PM	Import
<input type="checkbox"/>	8	04 Jun 2008 02:20:43PM	Import
<input type="checkbox"/>	9	04 Jun 2008 02:14:42PM	Import
<input type="checkbox"/>	10	04 Jun 2008 01:58:17PM	Process
<input type="checkbox"/>	11	04 Jun 2008 01:35:38PM	Import
<input type="checkbox"/>	12	02 Jun 2008 04:13:22PM	Process
<input type="checkbox"/>	13	02 Jun 2008 04:11:09PM	Process
<input type="checkbox"/>	14	27 May 2008 11:43:15AM	Process
<input type="checkbox"/>	15	08 Apr 2008 02:47:55PM	Process
<input type="checkbox"/>	16	03 Apr 2008 05:06:01PM	Process
<input type="checkbox"/>	17	03 Apr 2008 04:44:27PM	Import
<input type="checkbox"/>	18	03 Apr 2008 04:11:43PM	Process
<input type="checkbox"/>	19	03 Apr 2008 04:09:01PM	Process
<input type="checkbox"/>	20	03 Apr 2008 04:07:30PM	Process
<input type="checkbox"/>	21	31 Mar 2008 12:33:24PM	Process
<input type="checkbox"/>	22	28 Mar 2008 03:18:07PM	Process
<input type="checkbox"/>	23	10 Sep 2007 05:42:29PM	Process
<input type="checkbox"/>	24	25 Jun 2007 10:00:38PM	Process
<input type="checkbox"/>	25	25 Jun 2007 09:59:58PM	Import
<input type="checkbox"/>	26	20 Jun 2007 06:00:55PM	Process
<input type="checkbox"/>	27	20 Jun 2007 06:00:24PM	Import
<input type="checkbox"/>	28	20 Jun 2007 05:56:08PM	Process
<input type="checkbox"/>	29	20 Jun 2007 05:55:16PM	Import
<input type="checkbox"/>	30	20 Jun 2007 05:18:03PM	Process

## Options on the screen

**Print report:** select a report and then this option to print the selected report. The system will switch to the standard screen for generating output.

**Delete report:** select a report and then this option to delete the selected report. The system will prompt for confirmation.

## Sample reports

Explanation of the AFO441 Import borrower data report

- First line shows: Date – time of Import.
- Summary
  - Unknown A. Shows the number of unknown record types in the import. The 'A' is the unknown record type.
  - Updated. Shows the number of record type 'M's in the import.

- New. Shows the number of record type 'N's in the import.
- Deleted. Shows the number of record type 'S' in the import.
- Total. Shows the total number of records in the import.

Example of the AFO441 Import borrower data report

```
f2289.txt - Notepad
File Edit Format View Help
Borrower Import Report
11 Aug 2006 - 03:51:15PM / Import
-----
Summary
Unknown A          1
Updated            2
New               10
Deleted           11
=====
Total              24
-----
```

- Summary
  - Unknown A - Record type of 'A' or anything other unknown type.
  - Updated - Record type of 'M'.
  - New - Record type of 'N'.
  - Deleted - Record type of 'S'.

Example of the AFO442 Process Import borrower data report

```

f2290.txt - Notepad
File Edit Format View Help

Borrower Import Report
11 Aug 2006 - 03:51:32PM / Process
*Note: UPDATE [Group name]: Field Name - UPPERCASE=New Data, lowercase=Replaced Data
-----
1 399997610 UPDATE, [Home Address]:place/city/town, department, line 4, county/state/province,
use from, use until, [Address 2]:place/city/town, use from, use until,
[Business address]:email, street, use from, use until, postcode,
[Membership fee]:expiry date, temporary stop end, temporary stop start,
[Local fields]:optional field 2, optional field 4
2 399997611 UPDATE, [Home Address]:discipline, line 2, [Address 2]:street,
[Membership fee]:expiry date
3 399997681 NEW
4 399997682 NEW
5 399997691 NEW
6 399997692 NEW
7 399997693 NEW
8 399997694 NEW
9 399997695 NEW
10 399997696 NEW
11 399997697 NEW
12 399997698 NEW
13 399997699 NEW
14 399997681 DELETE
15 399997688 DELETE Not found
16 399997691 DELETE
17 399997692 DELETE
18 399997693 DELETE
19 399997694 DELETE
20 399997695 DELETE
21 399997696 DELETE
22 399997697 DELETE
23 399997698 DELETE
24 399997699 DELETE

Summary
Updated 2
New 11
Deleted 10
Delete not found 1
=====
Total 24
-----

```

Report shows the borrower barcodes processed.

If it is an Update it shows the Group name in square brackets [Home Address] with the description of the field that was updated. If the field description is in upper case then it is new data. If lower case it is replaced data.

The borrower barcodes that do not update information are not listed in detail. Only the total number of unchanged borrowers is reported.

- Summary of the statistics
  - Updated. Shows the number of update records processed.
  - New. Shows the number of new records processed.
  - Deleted. Shows the number of records deleted processed.
  - Update not found. Shows the number of borrower updates that could not be found.
  - New duplicate found. Shows the number of new records for which a match could be found, but it was not the same borrower. Record not added.

- Delete not found. Shows the number of records to be deleted where the borrower could not be found.
- Unchanged. Shows the number of updates that did not change the borrower record.
- Total. Shows the total number of records in the import.

- **Document control - Change History**

<b>Version</b>	<b>Date</b>	<b>Change description</b>	<b>Author</b>
1.0	June 2008	creation	